

## Multi-Faceted Tourism Businesses - Go Next Level

This first business is a popular tourism related business which has grown significantly over the last 15 or more years. It has a sound business model set up for years to come and future opportunities to maximise the utilisation of at least \$8.0mil of assets and stock long-term. It has a secure management structure already in place to meet any challenges in front of them. With footprints in both islands there is ample opportunity to further scale this business to new heights.

Operational processes are securely in place with a complete booking system currently operating at full pace, and a cash flow platform creating a seamless interaction with a rapidly growing international client base.

This business is a key player in the tourism industry, with significant confirmed bookings ahead promising a great cash flow and on track for a forecasted circa \$2.0 mil EBIPTDA for FY24.

The second business cross-utilises key staff in another successful business venture included with this business or sold separately, specialising in a tiny-house and campervan building business. In fact, this business could easily be a very

Price \$11,800,000

**Ref** 3055

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profitable stand-a-lone operation.

Both businesses have been modelled for the future with an expectation the rewards to the astute new owner should be considerable.

These businesses demand the attention of serious investors who are prepared to ride the growth trajectories and maximise their performances. Our Vendors are retiring but would ensure a comprehensive handover.

Asking Price: \$11.8 million (+GST if any) NEGOTIABLE FOR BOTH BUSINESSES!

This multi-sale opportunity demands that strict confidentiality criteria is in place for next steps including proof of funds to purchase. If you would like to obtain further information, visit the Barker Business website, search #3055 and submit the online Confidentiality Agreement. Once Mike receives your expression of interest, he will be in touch.

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