

# A Proven Performer in Civil Contracting

## Niche Civil Contracting Business – FY25 EBITDA \$4.21M

Expressions of Interest Over \$13M – North Island Based

Step into a high-performing civil contracting business delivering specialised infrastructure solutions across government and private sectors. With more than 20 years of proven success, this operation has cemented its reputation as a trusted industry leader in a niche segment of the market.

Boasting consistent year-on-year growth and a solid forward pipeline, the business is supported by a highly experienced team, modern fleet, and in-house workshop. Its well-established systems, diversified revenue streams, and strong H&S accreditation make it an attractive proposition for investors or strategic acquirers alike.

FY25 financials reflect a robust performance with turnover of \$12.18M, an EBITDA of \$4.21M, and EBIT of \$3.39M.

Key assets include:

- Specialised plant and equipment with a market valuation of approx. \$9M
- Diversified client base spanning private, commercial, and government projects

Expressions of interest  
Price over \$13M

Ref 3799

### Agent Details

Mark Morphy – 021 939 636

### Office Details

Barker Business Brokerage  
0064 9 448 1285



- Highly capable and passionate team
- Niche service offerings that deliver real competitive advantage

Whether you're a national, regional, or international operator looking to expand your capabilities, or an investor seeking a fully managed, cash-generative business - this is an exceptional opportunity in an essential industry.

For confidentiality reasons this business has been listed under our North Shore office location. If you would like to know more about this business please visit the Barker Business website, search reference 3799 and submit the online Confidentiality Agreement. Once Mark receives your expression of interest he will be in touch regarding further information about this opportunity.

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