

Just Listed



## Aged Care Growth Capital Investment Opportunity

My client is investing in the future of New Zealand aged care. With a critical shortage of 12,000 aged residential care beds by 2032, my client is building FIVE (5) aged care facilities in Auckland:

- The first TWO (2) Aged Care Facilities located in Auckland Urban locations with a total of 251 care beds
- Government long term care subsidy support
- Stable long term asset cash flows
- Average approx. total revenue of NZD \$25,539,259 based on 92.5% occupancy per annum
- Team with deep expertise in Aged Care, Healthcare & Facility Operations

### Development Roadmap:

- Facility 1: 122 care beds, construction starting 4Q25
- Facility 2: 129 care beds, construction starting 4Q25
- Facilities 3, 4 & 5: within the next 3 years, land purchased in Auckland Urban locations

**Price** Up to \$30+ Million

**Ref** 3864

### Agent Details

Frank Pollard – 0274 999 423

### Office Details

Barker Business Brokerage  
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## **Investment Overview:**

- Approved by NZTE & Compliant with Active Investor Plus (AIP) Visa Policy
- Enterprise Value: 15x EBITDA based on 92.5% occupation
- Eligible for AIP visa worth NZD \$5Million
- Guaranteed 100% Return of Principal
- Option to convert to shares at end of term
- Stable, long-term asset cash flows

## **Convertible Loan Agreement:**

- Growth Capital Opportunity
- Convertible Loan Note, debt can be converted into equity, fully paid shares
- Funds required as approved by NZTE: \$30 Million per project
- 3 Year investment cycle, matching AIP growth investment period
- Repayment Date: Four years (4) from the Drawdown Date
- Interest Rate: 2% per annum, derisked through revenue certainty and bank support
- Governance with existing management & board

If you are interested in this listing, please visit the Barker Business website, search #3864 and submit the online Confidentiality Agreement. When that is received Frank will be in touch.

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