

Aged Care Growth Capital Investment Opportunity Auckland

My client is investing in the future of aged care in New Zealand. With a critical shortage of 12,000 aged residential care beds by 2032, my client is building FIVE (5) aged care facilities:

- 1. Providing high growth opportunity in Senior Care
- 2. Investment to date \$20+ Million with 8 Full Time Staff
- 3. Facility 1: 129 care beds
- 4. Facility 2: 109 care beds
- 5. Facility 1&2 construction starting 1Q26 (land purchased with construction starting 1Q26 (pending)
- 6. Total Revenue from Facility 1&2 NZD \$25,539,259 based on 92.5% occupancy p.a. with government subsidy support
- 7. Enterprise Value: 15x EBITDA, based on 92.5% occupancy plus asset valuation
- 8. Facilities 3, 4 & 5 construction within 3 years, land purchased in Auckland locations
- 9. Stable long term asset cash flows
- 10. \$30 Million required per facility
- 11. Option to convert to Class C shares at end of term
- 12. Stable, long-term asset cash flows

Growth Capital Investment Overview:

The following two investment options available to raise funds

Price Up to \$30+ Million Ref 3864

Agent Details

Frank Pollard - 0274 999 423

Office Details

Barker Business Brokerage 0064 9 448 1285



required:

- Debt financing Convertible note, 6% p.a. for the first 3 years, increasing to 12% p.a. in years 4–5. Minimum investment term: 5 years
- 2. Equity financing 10% of shares for every \$5m invested per respective project, with flexibility to extend up to 30% (maximum \$15m investment for 30% equity)

If you are interested in this listing, please visit the Barker Business website, search #3864 and submit the online Confidentiality Agreement. When that is received Frank will be in touch.

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