



Fabrication & Engineering Business – Fully Managed

North Island | EBITDA – \$2.4M | Revenue – \$10.8M

With the same ownership for circa 30 years, this sizeable and well-established fabrication and engineering business services a broad range of industrial customers across multiple sectors, with a rock-solid repeat customer base.

The business has developed a strong reputation for quality workmanship, responsiveness, and technical capability. Its integrated service offering spans fabrication, machining, maintenance, installation, and engineered solutions, allowing clients to engage a single contractor across multiple disciplines.

Current trading reflects revenue exceeding \$10.8 million, with adjusted EBITDA approaching \$2.4 million. The business operates from a recently purpose-built facility of more than 3,100 sqm and is supported by a substantial plant and equipment base together with an experienced workforce of approximately 30+ staff.

A long-standing GM is in place and responsible for day-to-day operations. Post-sale, the owner is available to remain

Expressions of Interest
Price Over \$6M
Ref 3988

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involved for a period in a part-time capacity overseeing a remote client site with identified growth potential, while also providing ongoing support to the business as required.

A compelling opportunity for an operator, strategic acquirer, or investor seeking scale, capability, and strong earnings.

Expressions of Interest Over \$6,000,000

To find out more, visit the Barker Business website, search #3988 & submit the online Confidentiality Agreement. Once received, William will be in touch.

*Source of information - Supplied by the Business Owner.

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