



Premium Childcare Group Opportunity

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EBITDA Circa \$6M | Asking \$35M by Negotiation

An exceptional opportunity to acquire a well-established childcare group across a diverse portfolio.

The centres across the board have solid occupancy which translates into solid returns. The centres are well-positioned within their respective markets and operate under proven processes that provide a solid foundation for future success.

A comprehensive handover will be provided by the current management team to ensure a smooth transition for new ownership.

This opportunity is likely to appeal to existing childcare operators seeking strategic expansion, as well as investors looking to acquire a substantial business with proven earnings.

Asking Price: \$35 Million by Negotiation

Strict confidentiality applies. Further information will be provided to qualified parties following the completion of a Confidentiality Agreement.

Price \$35M by negotiation

Ref 4048

Agent Details

Josh Hunt – 021 558 835

Office Details

Barker Business Brokerage

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This business has been listed under our Auckland office address. Further location details will be supplied upon completion of a Confidentiality Agreement.

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